

Apex Credit Partners

Private Credit Manager · New York, NY · AUM \$1B+

● ACTIVELY DEPLOYING

Apex is a conviction-driven cash flow lender focused on complex lower middle market situations where structuring flexibility and execution certainty matter.

\$15 – 75M DEAL SIZE	12 – 14% gross RETURN HURDLE	Unitranche, Senior Secured, +3 More STRUCTURE	\$8M+ MINIMUM EBITDA
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MANDATE STRATEGIES

Direct Lending	Deal size \$20 – 60M	Return hurdle 11 – 13% gross	Structure Unitranche, Senior Secured	Min EBITDA \$10M+
Capital Solutions	Deal size \$25 – 150M	Return hurdle 15 – 17% gross	Structure Second Lien, Preferred Equity	Min EBITDA \$15M+
Specialty Lending	Deal size \$10 – 40M	Return hurdle 10 – 13% gross	Structure Asset-based	Min EBITDA \$5M+
+1 more strategy — see full profile				

FUND MANDATE

UNDERWRITING LENS

Cash Flow

DDTL APPETITE

Yes

TARGET LEVERAGE

3.5x

COVENANT PHILOSOPHY

Maintenance

INDUSTRY & GEOGRAPHY

PREFERRED SECTORS

Healthcare Services, Business Services, Specialty Distribution, Industrial Services, Value-added Manufacturing, Specialty Chemicals, +1 More

ACTIVE THEMES

HVAC roll-ups, dental DSO consolidation, value-based care, fund finance

HARD PASSES

Consumer Retail, Restaurants, Oil And Gas E&P, Tobacco, Firearms, Cannabis, DIP Financing, Single-customer Concentration Above 50%

GEOGRAPHIC FOCUS

North America

Jane Doe

Managing Director

Decision Maker · IC voting member

Jane leads new investment evaluation across the firm’s direct lending strategies. She values concise materials, early visibility into downside cases, and a clear path from indication to documentation.

BEST-FIT ROUTING GUIDANCE

Lead with North American healthcare services, business services, or specialty distribution opportunities requiring \$15–75M of flexible...

PREPARED WITH NINTH WAVE

Structured mandate intelligence for more relevant private-credit conversations.

Have a deal that fits? [theninthwave.ai](#) →